



Dear URANIUMFXG Investors,

As we enter the month of July, I want to take a moment to extend my best wishes to each of you. The first half of 2024 has been a dynamic period in the financial markets, characterised by both challenges and opportunities. Your commitment and confidence in UFXG have been instrumental in navigating these complex landscapes.

I am thrilled to share that June was an outstanding month for UFXG. We achieved a remarkable profit ratio, significantly surpassing industry benchmarks, thanks to our strategic positioning and effective asset management. The profit ratio for June reached an impressive [%], showcasing our capacity to generate superior returns across varying market conditions.

Our asset management ratio also demonstrated robust performance, with a marked improvement in efficiency and returns on invested capital. This ratio, which measures the effectiveness of our asset allocation and utilisation, saw a notable increase, reaffirming the strength of our investment strategies and risk management frameworks.

The recent fluctuations in equities, commodities, and forex markets have underscored the importance of a diversified portfolio and a disciplined investment approach. Our portfolio performance has demonstrated resilience, thanks to our focus on high-quality growth stocks, value-driven investments, and tactical positioning in emerging markets. The rotation from growth to value, coupled with our exposure to inflation-hedged assets, has provided a balanced approach to portfolio management.

Looking ahead, the macroeconomic indicators suggest a mixed outlook. The central banks' monetary policies, geopolitical developments, and economic data releases will continue to be key drivers of market sentiment. We remain vigilant and prepared to adjust our strategies in response to these evolving conditions.

Our team of analysts is closely monitoring market trends and conducting rigorous fundamental and technical analyses to identify profitable opportunities. We are particularly focused on sectors poised for growth, such as Cannabis Market, healthcare and Digital assets, while maintaining a watchful eye on potential headwinds.

As we move forward into the second half of the year, our commitment to achieving your financial goals remains steadfast. We appreciate your trust and partnership and are dedicated to delivering consistent returns while managing risks effectively.

Thank you for your continued support. Wishing you a prosperous and rewarding month ahead.

Warm regards,

Dr. Karle Karuth-Zelle
Head of Operations
UFXG Investments.